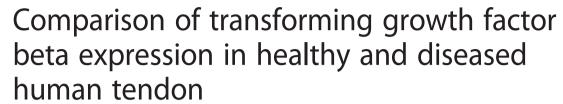
RESEARCH ARTICLE

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Abstract

Background: Diseased tendons are characterised by fibrotic scar tissue, which adversely affects tendon structure and function and increases the likelihood of re-injury. The mechanisms and expression profiles of fibrosis in diseased tendon is understudied compared to pulmonary and renal tissues, where transforming growth factor (TGF) β and its associated superfamily are known to be key drivers of fibrosis and modulate extracellular matrix homeostasis. We hypothesised that differential expression of TGF β superfamily members would exist between samples of human rotator cuff tendons with established disease compared to healthy control tendons.

Methods: Healthy and diseased rotator cuff tendons were collected from patients presenting to an orthopaedic referral centre. Diseased tendinopathic (intact) and healthy rotator cuff tendons were collected via ultrasound-guided biopsy and torn tendons were collected during routine surgical debridement. Immunohistochemistry and quantitative real-time polymerase chain reaction were used to investigate the protein and gene expression profiles of $TGF\beta$ superfamily members in these healthy and diseased tendons.

Results: TGF β superfamily members were dysregulated in diseased compared to healthy tendons. Specifically, TGF β -1, TGF β receptor (R)1 and TGF β R2 proteins were reduced (p < 0.01) in diseased compared to healthy tendons. At the mRNA level, TGF β R1 was significantly reduced in samples of diseased tendons, whereas TGF β R2 was increased (p < 0.01). BMP-2, BMP-7 and CTGF mRNA remained unchanged with tendon disease.

Conclusions: We propose that downregulation of TGF β pathways in established tendon disease may be a protective response to limit disease-associated fibrosis. The disruption of the TGF β axis with disease suggests associated downstream pathways may be important for maintaining healthy tendon homeostasis. The findings from our study suggest that patients with established tendon disease would be unlikely to benefit from therapeutic TGF β blockade, which has been investigated as a treatment strategy in several animal models. Future studies should investigate the expression profile of fibrotic mediators in earlier stages of tendon disease to improve understanding of the targetable mechanisms underpinning tendon fibrosis.

Keywords: Tendon, Tendinopathy, Fibrosis, TGFβ

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Background

Musculoskeletal diseases are a common cause of pain and disability in well-resourced health systems [1]. Shoulder pain is the third most common cause of musculoskeletal pain, accounting for 2.4 % of all general practitioner consultations annually in the UK [2]. Shoulder pain is frequently treated conservatively, but after 1 year 41 % of patients have persistent pain [3]. Rotator cuff disease is the major cause of shoulder pain with the supraspinatus tendon being most frequently affected [4]. The onset of tendon pathology is associated with ageing, chronic overuse and genetic predisposition [5–7]. Shoulder pain is a major socio-economic burden and joint failure from rotator cuff tears can lead to secondary osteoarthritis [8].

Patients with rotator cuff disease may have tendinopathy (whereby the tendon is structurally intact) or a tendon tear. Tendon tears are sub-classified according to tear sizes ranging from small (<1 cm) to massive (>5 cm in length) [9]. Tendons heal by fibrosis and the scar repair is frequently structurally and functionally inferior to normal tendon, increasing the risk of re-injury [10–13]. Treatment for shoulder tendinopathy includes physiotherapy, non-steroidal anti-inflammatory drugs (NSAIDs), and interventional treatments including local infiltration with glucocorticoids, platelet-rich plasma (PRP) and arthroscopic acromioplasty or rotator cuff repair. Non-operative strategies are associated with mixed patient outcomes [14]. Furthermore, surgical repairs of torn rotator cuff tendons are associated with high failure rates of up to 94 % [15].

Inflammation is known to drive fibrotic repair in skin, liver, renal and pulmonary diseases. Signal transducer and activator of transcription (STAT)-6 pathways encompassing interleukin (IL)-13/IL-4 are thought to be the dominant pro-fibrotic axis for increasing collagen synthesis from fibroblasts and regulating alternatively activated macrophages [16-19]. Upregulation of IL-13 has been shown to mediate tissue fibrosis via transforming growth factor (TGF) β [20]. TGF β is the most frequently investigated effector of fibrosis and regulator of extracellular matrix (ECM) turnover. The TGFB superfamily modulates a number of vital cellular processes in tissue development, differentiation and homeostasis. TGFβ-1 is pivotal to wound healing processes and implicated in multiple fibrotic disease states including connective tissue fibrosis [21]. TGFβ is synthesised as a pro-peptide, and is abundant within the ECM, platelets and macrophages. Signalling is mediated through binding of active TGF β to a heteromeric complex of TGF β receptor (R)1 and 2, resulting in SMAD3 phosphorylation and activation of target genes. Macrophages, lymphocytes and resident stromal cells are key cell populations implicated in the propagation of fibrotic disease. Whilst inflammation has been identified in diseased tendons [22, 23], little is known about the inflammatory mechanisms driving tendon fibrosis.

Animal models have been used to identify potential treatment strategies for fibrotic diseases. These include manipulation of pro-fibrotic pathways through exogenous anti-TGF β , antisense-TGF β gene, SMAD3 knockout, and macrophage depletion models [24–29]. Reducing TGF β signalling diminishes the fibrotic phenotype of tendon but also reduces tissue tensile strength [30]. As part of the TGF β superfamily, bone morphogenic proteins (BMPs) have previously been investigated for their role in tendon-to-bone healing [27, 31, 32] and in the stimulation of rotator cuff tendon-derived cells in tissue culture models [33]. These studies show BMP-2 and -7 induce collagen production in rotator cuff tendon-derived cells, suggesting these BMPs could play a role in the development of tendon fibrosis.

Little is known of the mechanisms underpinning fibrosis in diseased human tendons. To our knowledge, no study to date has investigated TGF β superfamily expression in diseased human tendons from living patients. The aim of this study was to investigate mRNA and protein expression of key TGF β superfamily members in tissue samples from patients with established tendon disease compared to healthy control tendons. We hypothesised that expression of TGF β superfamily genes and proteins would be dysregulated in diseased compared to healthy tendons.

Methods

Diagnosis of rotator cuff tendon disease in patient cohorts

Patients presenting to a referral shoulder clinic had failed non-operative treatment, including a course of physical therapy, and glucocorticoid injections into the sub-acromial space, and had experienced pain for a minimum of 6 months. Patients had not received glucocorticoid or PRP for 12 weeks before surgery. A shoulder specialist diagnosed sub-acromial impingement syndrome in all patients. Impingement tests were positive in all patients. High-definition ultrasound examination was performed in all patients to determine if there was evidence of a rotator cuff tear and also to identify abnormal echogenic changes at the supraspinatus footprint. Exclusion criteria for all patients in this study included previous shoulder surgery, dual shoulder pathological lesions, significant problems in the other shoulder, rheumatoid arthritis or systemic inflammatory disease, osteoarthritis or significant neck problems.

Patient cohort for gene expression analysis

Torn rotator cuff (supraspinatus, n = 7) and healthy hamstring (n = 7) tendon tissue samples were collected

to investigate mRNA expression of TGF β superfamily members in these samples. Healthy hamstring tendons were collected from patients undergoing anterior cruciate ligament (ACL) reconstruction surgery from male and female patients aged between 22 and 49 (mean 31 \pm 9.5) years. Torn supraspinatus tendon tissues were collected from male and female patients aged 40 to 67 (mean 52.5 \pm 9) years (Table 1). Fresh tissue samples were immediately snap frozen in liquid nitrogen and stored at $-80~{\rm ^{\circ}C}$ prior to RNA extraction.

RNA extraction and cDNA synthesis

Frozen tissue samples stored at -80 °C were homogenised in 1 mL RNABee (AMS Biotechnology, UK) using an IKA Ultra Turrax T8 Homogeniser (Fischer Scientific, UK). RNA extraction was carried out as per the manufacturer's protocol using an RNeasy mini kit (Qiagen, Limburg, Netherlands) with an on-column DNA treatment using DNase 1 (Thermo Scientific, UK). RNA concentration and quality were determined by measuring the ratio of absorbance at 260:280 nm using a NanoDrop 100 spectrophotometer (Thermo Scientific, MA, USA), with all samples achieving a minimum ratio of 1.80. RNA (250 ng) was reverse transcribed using a High Capacity Reverse Transcription Kit (4368813, Applied Biosystems, UK).

Gene expression by quantitative real-time polymerase chain reaction

cDNA was diluted to 2.5 ng/ μ L with RNase free water and 5 μ L was used in a 20 μ L quantitative polymerase chain reaction (qPCR) with Fast SYBR Green Master Mix (4385612, Applied Biosystems). Validated human primers included *TGFB1* (QT0000728), *TGFBR1* (QT00083412), *TGFBR2* (QT00014350), *BMP2* (QT00012544), *BMP7* (QT00068936), and *CTGF* (QT00052899) (Qiagen). Duplicate reactions for each gene were run on a ViiA7

qPCR machine (Applied Biosystems, CA, USA) and the mean value for these duplicates calculated and used for analysis. Results were calculated using the $\Delta\Delta C_t$ method and normalized against β -actin and GAPDH reference genes. Results were consistent with both reference genes and data shown are normalized to β -actin.

Patient cohort for immunohistochemistry

For this controlled laboratory study, torn supraspinatus tendons were collected at the time of surgery from the edges of torn tendons from symptomatic male and female patients with full thickness tears aged between 50 and 78 years (Table 1). Samples of intact tendinopathic supraspinatus were collected from male and female patients at the time of arthroscopic acromioplasty. All patients had loss of shoulder function and/or shoulder pain as reflected in a median Oxford shoulder score (OSS) of 29 [34]. Healthy supraspinatus tendon samples were collected from patients who underwent surgery for shoulder instability and who had an intact non-degenerative supraspinatus tendon on ultrasound confirmed at surgery. Healthy patients were aged between 18 and 29 years (Table 1). For patients undergoing general anaesthesia for shoulder stabilization or arthroscopic acromioplasty, a biopsy was taken using ultrasound guidance whilst the patient was anaesthetized and prior to the surgical procedure. A percutaneous ultrasound-guided biopsy technique was performed as previously described [35] to acquire healthy tissue 5-10 mm posterior to the anterior edge of the tendon.

Tissue processing

Samples were immersed in 10 % buffered formalin for 1 week. After fixation, tendons were processed using a Leica ASP300S tissue processor and embedded in paraffin wax. Tissues were sectioned at 4 μ m using a rotary microtome (Leica Microsystems Ltd, UK) and collected

Table 1 Patient demographics for the study group

Cohort	n	Median age (years)	Sex (M:F)	History	Treatment	Median OSS
Healthy supraspinatus	10	24 (18–29)	9:1	Shoulder instability	Shoulder stabilisation	N/A
Healthy hamstring (mRNA)	7	31 (22–49)	3:4	ACL rupture	ACL repair	N/A
Tendinopathic supraspinatus	23	54 (36–73)	13:10	Shoulder Sx 1–10 years (mean 2.5 years)	1–2 steroid injections, SAD \pm PRP	29 (11–38)
Torn supraspinatus	30	69.5 (50–78)	18:12	5 small	Rotator cuff repair	20.5 (7–35)
				9 medium		
				9 large		
				7 massive		
Torn supraspinatus (mRNA)	7	52.5 (40–67)	5:2	3 medium	Rotator cuff repair	26 (9–31)
				2 large		
				2 massive		

onto adhesive glass slides and baked at 60 $^{\circ}\text{C}$ for 30 minutes and 37 $^{\circ}\text{C}$ for 60 minutes.

For antigen retrieval, slides were baked at 60 °C for 60 minutes and combined deparaffinization and antigen retrieval was performed by submerging slides in FLEX TRS antigen retrieval fluid using a PT Link machine (Dako, Glostrup, Denmark). Immunostaining was performed using an Autostainer Link 48 machine using the EnVision FLEX visualisation system (Dako). Primary antibodies against TGFB family mediators included TGFβ-1 (ab64715), TGFβ R1 (ab31013) and TGFβ R2 (ab78419) (Abcam Cambridge, UK). Antibody binding was visualized using FLEX 3,3'-diaminobenzidine (DAB) substrate working solution and haematoxylin counterstain (Dako) as per protocols provided by the manufacturer. Isotype control antibodies included mouse IgG₁, IgG_{2a}, IgG_{2b}, IgG₃ and IgM, (Dako). All antibodies were validated in-house to ensure the recommended concentration produced positive staining with minimal artifact on supraspinatus tendon tissue. After staining, slides were rehydrated in alcohols and xylene and mounted using Pertex mounting medium (Histolab, Gothenburg, Sweden).

Immunofluorescence for co-localization of TGF β with macrophage markers

Immunofluorescence staining of sections of massive supraspinatus tendon tears is described in detail elsewhere [22]. Briefly, after antigen retrieval, tissues were blocked in 5 % goat serum (Sigma) at room temperature. Sections were incubated with the primary antibody cocktail (macrophage markers CD206 ab117644, CD163 LS_C174770 and pan TGFβ ab66043) diluted in 5 % normal goat serum in phosphate-buffered saline (PBS) for 2 hours. Slides were washed in PBS with Tween and incubated in the secondary antibody cocktail (goat antimouse FITC IgG₁ (Southern Biotech), goat anti-mouse IgG_{2a} Alexa Fluor 568, and goat anti-rabbit IgG Alexa Fluor 633 (Life Technologies)) diluted in 5 % normal equine serum (Sigma) for 2 hours. After washing, sections were incubated in 2 µM POPO-1 nuclear counterstain (Life Technologies) diluted in PBS containing 0.05 % Saponin (Sigma). Tissue autofluorescence was quenched with a solution of 0.1 % Sudan Black B (Applichem). Slides were mounted using fluorescent mounting medium (VectaShield), sealed and stored at 4 °C until image acquisition. For negative controls the primary antibody was substituted for universal isotype control antibodies: cocktail of mouse IgG₁, IgG_{2a}, IgG₂b, IgG₃ and IgM (Dako) and rabbit immunoglobulin fraction of serum from non-immunised rabbits, solid phase absorbed (Dako). Stained slides were visualised on a Zeiss LSM 710 confocal microscope as previously described [22].

Image analysis for quantitative immunohistochemistry

Twenty images of immunostained sections (or until exhausted) were taken on a Zeiss inverted microscope (Zeiss, Cambridge, UK) using Axiovision software (Zeiss) at ×100 magnification with oil immersion. Images were collected systematically to ensure no overlap and to avoid areas of artefact or fold in the tissue sample. ImageJ (National Institutes of Health, Bethesda, Maryland, USA) was used to analyse the images, employing a previously validated algorithm that quantifies DAB staining by a colour deconvolution method [36, 37]. The quantification system used compared the number of nuclei to the amount of immunopositive staining to account for tissue cellularity.

Statistical analysis

Statistical analysis was performed using GraphPad Prism 6 (GraphPad, CA, USA). Normality was tested using a Shapiro-Wilk test. Kruskal-Wallis tests were used to compare expression of TGF β superfamily at mRNA and protein levels in samples of healthy, tendinopathic and torn tendons. p < 0.05 was considered statistically significant.

Study approval

Ethical approval for this study was granted by the local research ethics committee: Oxfordshire REC B refs: 10/H0402/24, 10/H0605/35, 09/H0605/111, 09/H0606/11. Full informed consent according to the Declaration of Helsinki was obtained from all patients.

Results

Diseased tendons show dysregulation of TGF β family mediators at the mRNA level

Expression of TGFB1, TGFBR1, and TGFBR2 genes were investigated in torn rotator cuff and healthy hamstring tendons. TGFBR1 mRNA was decreased in diseased rotator cuff compared to healthy tendons (p = 0.048, twofold); in contrast, TGFBR2 was increased (p = 0.048, threefold) (Fig. 1). There was a trend for reduced TGFB1 in diseased compared to healthy hamstring tendons. BMPs have been shown to signal via homodimeric receptors from the TGFβ superfamily, and are also implicated in fibrotic pathways. There was no significant difference in BMP2 mRNA between healthy hamstring and torn rotator cuff tendons (Fig. 1). BMP7 was not detected in torn rotator cuff tendons; however, this was not significantly different compared with healthy hamstring. Connective tissue growth factor (CTGF) was also investigated as a pro-fibrotic cytokine and downstream effector of TGFβ. There was a trend for reduced CTGF in torn rotator cuff compared to healthy hamstring tendons.

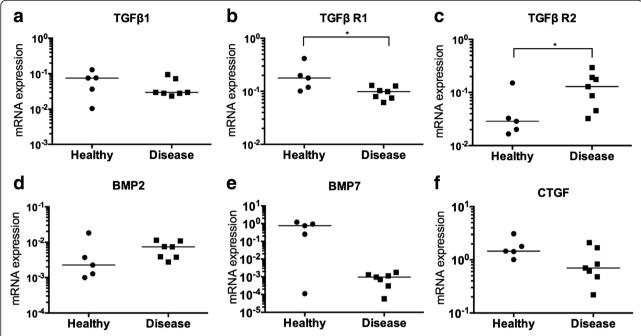


Fig. 1 Expression of pro-fibrotic genes in healthy and diseased tendons. **a–c** TGFβ family mediators, **d** BMP-2 and **e** BMP-7, and **f** CTGF mRNA expression are shown in healthy hamstring (n = 7) compared to diseased rotator cuff tendons (n = 7). Gene expression is normalized to β-actin; bar shows median value. Data were analysed using the Kruskal-Wallis test; *p < 0.05. *BMP* bone morphogenic protein, *CTGF* connective tissue growth factor, *TGF* transforming growth factor, *TGF* R transforming growth factor receptor

Histological assessment of diseased rotator cuff tendons

Tendon tissues from patients with supraspinatus tendinopathy or tears showed marked disorganization of the tendon ECM and collagen fibrils and increased vascularity. Histological assessment of tendons collected from this cohort was performed on haematoxylin and eosin stained sections using the Bonar scoring system (0–12) evaluating tissue structure, and is reported in a previous published study [22]. Median and interquartile ranges of healthy supraspinatus tendons exhibited more normal tissue architecture (Bonar score of 2, range 1–2) compared to tendinopathic (7, range 6–8) and torn supraspinatus tendons (10, range 8.25–10).

Diseased tendons show downregulation of $\mathsf{TGF}\beta$ superfamily proteins

Expression of TGF β -1, TGF β R1, and TGF β R2 proteins was investigated in healthy, tendinopathic and torn rotator cuff tendons (Fig. 2). Immunopositive staining for TGF β superfamily proteins was identified in angiofibroblastic and ECM regions of tendons. Quantitative analyses of immunopositive staining showed expression of TGF β -1, TGF β R1, and TGF β R2 proteins were significantly reduced in diseased tendons compared to healthy samples (Fig. 3). Specifically, TGF β -1 protein was reduced in torn (p = 0.0123, 2.6-fold) and tendinopathic (p = 0.0064, threefold) compared to healthy tendons. TGF β R1 protein was reduced in torn compared to healthy and tendinopathic

tendons (p=0.0002, 30-fold and p=0.0018, 21-fold, respectively). TGF β R2 was reduced in torn compared to healthy tendons (p=0.0087, sevenfold reduction); tendinopathic tissues showed almost no expression of TGF β R2 compared to healthy tendons (p<0.00001, 183-fold reduction). Isotype control staining of diseased rotator cuff tendons is shown in Fig. 4.

Macrophages in diseased tendons express TGFB

Macrophages are known to be important immune cell populations in diseased rotator cuff tendons and their activation status has been shown to change with disease stage [22]. We investigated if myeloid cells in samples of chronic fibrosed tendon tears expressed pan-TGF β . Antibody labelling with macrophage markers CD206 and CD163 (representing STAT-6 and glucocorticoid receptor macrophage activation pathways, respectively) and pan-TGF β showed co-localization of these three markers in sections of a massive supraspinatus tendon tear (Fig. 5).

Discussion

This study of diseased tendons from well-phenotyped patient cohorts investigates expression of the TGF β superfamily members in healthy, tendinopathic, and torn tendons. Compared to healthy tendons, diseased tendons showed dysregulation of TGF β superfamily members. We identify suppression of TGF- β 1 and TGF β R1

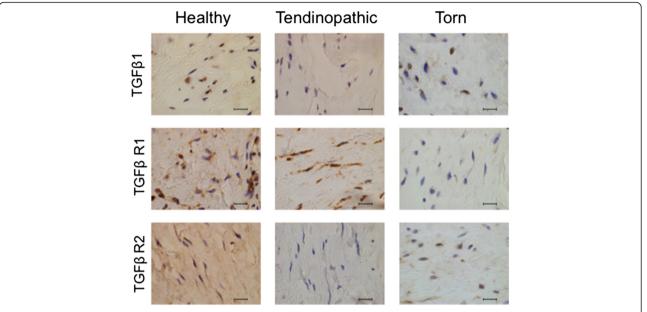


Fig. 2 Photomicrographs showing immunostaining for TGF β 1, TGF β R1 and TGF β R2 in healthy, tendinopathic and torn rotator cuff tendons. Representative images of DAB immunostaining (*brown*) are shown. Nuclear counterstain (*blue*) is haematoxylin. Scale bar = 20 μm. *TGF* transforming growth factor, *TGF* R transforming growth factor receptor

mRNA and proteins in diseased compared to healthy tendons. Conversely TGFBR2 mRNA was increased in diseased tendons. This disruption of the $TGF\beta$ axis with tendon disease suggests these pathways may have important roles in tendon homeostasis.

The progression from rotator cuff tendinopathy to tear represents a continuum. Patients with tendon tears have reduced likelihood of repair [13]. We found no difference in symptom duration between patients with intact and torn tendinopathic tendons suggesting that pain is not always associated with tendon disease. Throughout the disease spectrum, the role of TGF β superfamily mediators and the mechanisms underpinning tendon fibrosis remain understudied. Knowledge of these pathways is better described in fibrotic diseases of other connective tissues including pulmonary and renal tissues where increased levels of TGF β and subsequent collagen production are reported in animal and human tissues [38–40]. In these tissues TGF β -1 is known to modulate the inflammatory response by influencing fibroblast and macrophage

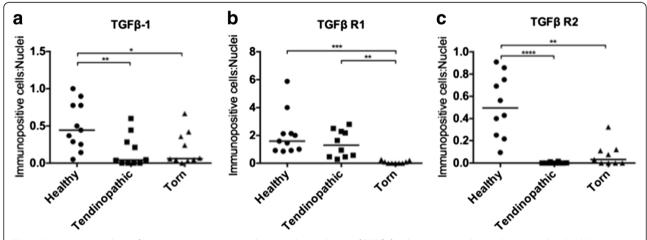


Fig. 3 Quantitative analysis of immunopositive staining showing dysregulation of TGF β family proteins in diseased compared to healthy rotator cuff tendons. **a** TGF β -1: healthy (n = 11), tendinopathic (n = 10), torn (n = 10); **b** TGF β R1: healthy (n = 10), tendinopathic (n = 10), torn (n = 9); and **c** TGF β R2: healthy (n = 10), tendinopathic (n = 10), torn (n = 9). Bar represents the median value. Data were analysed using the Kruskal-Wallis test; *p < 0.05 **p < 0.01 ****p < 0.001 *****p < 0.001 ****p < 0.001 *

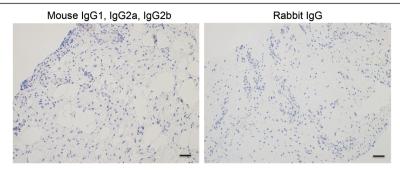


Fig. 4 Isotype control staining of diseased human rotator cuff tendons. Panel shows representative images of diseased tendon sections stained with isotype control antibodies for mouse IgG1, IgG2a, IgG2b and rabbit IgG fractions. Nuclear counterstain is haematoxylin. Scale bar = 50 μm. *Ig* immunoglobulin

recruitment, stimulating collagen production and downregulating proteinase activity [18, 41]. TGFB has been shown to regulate epithelial-mesenchymal transition (EMT), potentially generating another source of collagen-producing cells [42]. In tendon, TGFB is stored in the ECM and released in response to exercise and strain, regulating collagen synthesis and acting as a mechanical transducer [43, 44]. Sakai et al. showed an increase in total TGFB protein when comparing tissue from patients with rotator cuff tendon tears and anterior shoulder instability [45]. In contrast, Fenwick et al. found no evidence of TGFβ-1 protein in chronic tendinopathy or normal cadaveric human tendon tissues [46]. Chang et al stimulated and inhibited TGFβ-induced collagen production in a surgical animal model to investigate flexor tendon adhesions demonstrating the importance of TGFβ in fibrotic healing [24].

In this study, we show that TGF β -1, TGF β R1 and TGF β R2 protein levels are reduced in diseased compared to healthy rotator cuff tendons. We propose this could be a protective response to limit the hypertrophic fibrosis characteristic of tendon disease. Healthy rotator cuff tendons showed a variable range of expression of TGF β receptors and ligands, perhaps demonstrating more active regulation of tissue homeostasis by TGF β in

healthy compared to diseased tendons. This suggests an important homeostatic function similar to those proposed in skin, cartilage and vascular tissue where dysregulation can result in disease [47–51]. It is conceivable that the downregulation of TGF β superfamily proteins in established disease could further reduce the ability of the tendon to heal. This may be exacerbated in torn tendons by their reduced ability to transmit strain, which would then suppress the mechanical stimulus to regulate TGF β signalling [43]. Fibrotic pathways independent of TGF β , such as tumour necrosis factor alpha, may be activated resulting in them becoming a more dominant driving force in chronic tendon disease [52].

TGF β mRNA and protein have been shown to increase in animal models of acute-stage tendon healing. However, these models of surgical tendon transection may not accurately recapitulate chronic human tendon pathology [53, 54]. The tendon samples used in the current study represent chronic-stage tendon disease. We speculate that expression of TGF β family mediators in human rotator cuff tendons would be increased during acute-stage pathology, and then decline in chronic disease as reported in the current study. Future work should investigate the temporal regulation of members of the TGF β superfamily and of alternative fibrotic pathways including

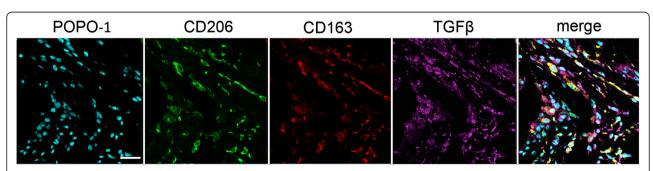


Fig. 5 Representative immunofluorescence images of a massive supraspinatus tendon tear stained for macrophage activation markers including those in the STAT-6 pathway (CD206, *green*), the glucocorticoid receptor pathway (CD163, *red*) with pan-TGFβ (*purple*). *Cyan* represents POPO-1 nuclear counterstain. Scale bar = $20 \mu m$. *CD* cluster of differentiation, *TGF* transforming growth factor

Wnt, PI3K and vascular endothelial growth factor in patients with early through to established tendon disease.

Although we demonstrate downregulation of TGF β signalling mediators with established tendon disease, TGFBR2 mRNA was upregulated in tendon tears. This observation may represent a potential aberration in the translation of TGFBR2 mRNA into protein. Alternatively, upregulation of TGFBR2 could be an attempt to support higher levels of alternatively activated macrophages [55]. We identified CD206^{high} and CD163^{high} macrophages that co-expressed pan-TGF β in a massive tendon tear, suggesting M2 macrophages may be a source of TGF β in advanced stage tendon disease.

TGF β pathways have been investigated as potential therapeutic targets to modulate fibrosis, adhesions, and hypertrophic scarring [24, 26, 28, 30]. However, anti-TGF β models also resulted in reduced tissue tensile strength [30, 56]. In a model of stress-shielding, exogenous TGF β helped maintain tendon strength, whereas anti-TGF β accelerated the loss of strength [56]. These studies and our results support the concept that TGF β has a fundamental role in tendon homeostasis as well as playing a role in fibrosis.

CTGF is an effector cytokine of TGFβ that increases deposition of ECM and promotes myofibroblast differentiation. With significantly reduced TGFβ in tendon disease, it might be expected that CTGF would also be decreased. However, in the current study no significant difference was seen in *CTGF* mRNA expression between healthy and diseased tendons. It is possible that other signalling pathways could influence *CTGF* mRNA expression. It has been suggested that CTGF can be independently expressed via the IL-13 pathway [57] which is implicated in alternative activation of macrophages. This is an interesting observation in light of the high levels of monocytes and macrophages observed in chronic rotator cuff tendinopathy [22].

BMPs are a sub-group of the TGF β superfamily and are known to play developmental and homeostatic functions in most tissues [58]. BMP-2 and -7 have been shown to increase collagen production in rotator cuff cells, and could both be implicated in a fibrotic phenotype [33]. Furthermore BMP-2 may, like TGF β , be increased in response to strain [59]. However, we found no significant difference in mRNA expression of *BMP2* or *BMP7* in healthy and diseased tendons.

There are several limitations to this study. We did not investigate expression of other isoforms of TGF β including TGF β -2 and TGF β -3 or expression of phospho-SMAD signalling. The samples from the current study were obtained from patients with established tendon disease. It is necessary to ascertain the temporal nature of TGF β signalling in the more acute stage of tendinopathy and early stages of fibrosis. However, acquiring these

samples of early-stage human tendon disease presents a number of challenges. We acknowledge there are limitations with the use of the hamstring tendon as a comparator to diseased tendons including tendon type and age differences. However, hamstring tendon was taken from live healthy donors with no history of tendon disease. We believe this is a more suitable comparator than cadaveric rotator cuff tendon tissues where little is known about whether the tendons were healthy or diseased and the influence of postmortem change.

The findings from our study showing downregulation of TGF β superfamily members in established disease suggest that these patients are unlikely to benefit from therapeutic TGF β blockade, which has been investigated as a treatment strategy in several animal models. Improved understanding of fibrotic processes in diseased human tendons is essential to inform therapeutic target discovery. Future studies should focus on investigating the expression profiles and mechanisms of fibrosis in tendon tissues obtained from longitudinal patient cohorts, from early to advanced disease and both before and after treatment.

Conclusions

We demonstrate dysregulation of the TGF β axis in chronic human rotator cuff tendon disease and propose this may be a protective mechanism to further limit fibrosis. Our findings also suggest TGF β pathways may have an important role in tendon homeostasis. Further work is needed to investigate TGF β -related pathways in healthy and diseased tendons, their roles in early-stage tendon pathology and the contribution of alternative pathways in the development of tendon fibrosis.

Abbreviations

ACL: Anterior cruciate ligament; BMP: Bone morphogenic protein; CD: Cluster of differentiation; CTGF: Connective tissue growth factor; DAB: 3,3'-Diaminobenzidine; DNA: Deoxyribonucleic acid; ECM: Extracellular matrix; EMT: Epithelial—mesenchymal transition; lg: Immunoglobulin; IL: Interleukin; NSAID: Non-steroidal anti-inflammatory drug; OSS: Oxford shoulder score; PBS: Phosphate-buffered saline; PRP: Platelet-rich plasma; qPCR: Quantitative polymerase chain reaction; RNA: Ribonucleic acid; STAT: Signal transducer and activator of transcription; TGF: Transforming growth factor; TGF R: Transforming growth factor receptor.

Competing interests

The authors declare that they have no competing interests.

Authors' contributions

Study concept and design: SGD, AJC, SJBS, HCJG. Acquisition of data: HCJG, SGD. Analysis and interpretation of data: HCJG, SGD, SJBS, AJC. Drafting of the manuscript: All authors. Critical revision of the manuscript and approval of final version: All authors. Statistical analysis: HCJG, SGD. Obtained funding: AJC, SGD. Administrative, technical or material support: LR, KW, BW.

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